



Private Market Snapshot

Vietnam | Renewable Energy

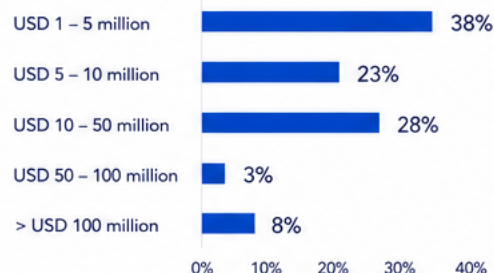
📅 Data as of July 10, 2026

🗄️ Source: Speeda, an Asia-focused business intelligence platform

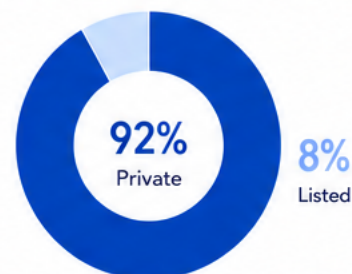
📊 Market Structure



Companies by Revenue Tier*



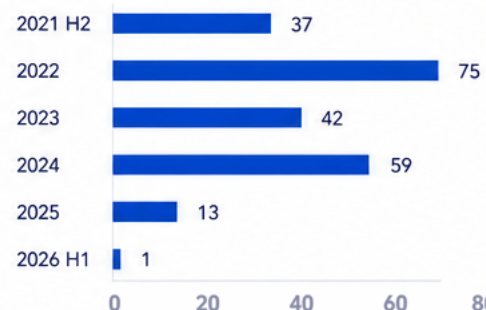
Revenue by Ownership*



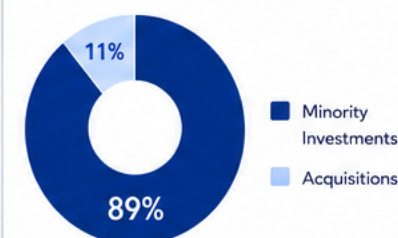
*Revenues are based on companies with reported annual revenue of at least USD 1 million.

📈 Investment Activity

Announced Deals by Year



Deal Type Breakdown



227
Total Announced Deals

202
Minority Investments

25
Acquisitions

★ Leading Companies

Top 10 Companies by Revenue

- | | |
|--|---|
| 1 Vietnam Electricity (Private) | 6 Central Power Corporation (Private) |
| 2 Vietnam Oil And Gas Group (Private) | 7 Petrovietnam Power Corp |
| 3 Northern Power Corporation (Private) | 8 Refrigeration Electrical Engineering Corp |
| 4 Southern Power Corporation (Private) | 9 Trading Construction Works Organization (Private) |
| 5 Hanoi Power Corporation (Private) | 10 Kinh Bac City Development Holding Corp |

The top 10 companies generate **88%** of total reported industry revenue.

🌐 Regional Industry Benchmark

Industry Median*	Vietnam	Singapore	Malaysia	Thailand
📈 Sales Growth	12.4%	-6.2%	1.2%	-9.2%
📊 EBITDA Margin	43.8%	27.7%	16.9%	30.7%
💰 Pretax Profit Margin	30.8%	10.0%	9.5%	5.7%

*Industry median values are calculated using companies with available financial information in each market.



Who is Speeda?

Under Uzabase, Speeda is an Asia-focused business intelligence platform providing company data, M&A data and industry insights to investment and advisory professionals.



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